



Thursday, October 13, 2022
Draft Agenda

- 10:30 – 11:00** **Registration, Coffee and Mingling**
- 11:00 – 11:15** **Welcome Remarks**
- 11:15 – 12:00** **Impact of Recent ESG Trends on Engagement**
Donna Anderson – T. Rowe Price
Sean Caplice – Wellington Management
John Galloway – Vanguard
Nishesh Kumar – J.P. Morgan Asset Management
Moderated by Krystal Berrini, PJT Camberview
- 12:00 – 12:45** **Evolving Governance Expectations from Leading Investors**
Robert Herr – Lord Abbett
Sonia Lurie – Dodge & Cox
Luciana Rivera – BNY Mellon
John Roe – BlackRock
Moderated by Sabastian Niles, WLRK
- 12:45 – 1:45** **Small Group Lunches**
- 1:45 – 2:15** **Dessert and Coffee in the Main Room**
- 2:15 – 2:45** **Fireside Chat on Regulatory Outlook**
Leo Strine Jr. – former Chief Justice of Delaware Supreme Court
Troy Paredes – former SEC Commissioner
- 2:45 – 3:30** **Responding to Activism**
Neaaz Mozumder – Legal & General Investment Management
Zoje Vataj – Invesco
Sara Donaldson- Voya
Carey Roberts - Ventas
Moderated by Andy Brownstein, WLRK



3:30 – 4:15

Perspectives on ESG Strategy Integration, Oversight and Implementation

Ben Colton – State Street Global Advisors

Caitlin McSherry – Neuberger Berman

Anne Sheehan – Victoria's Secret & Co.

Jenny McColloch – McDonald's Corporation

Moderated by Allie Rutherford, PJT Camberview

4:15 – 5:15

Reception

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