



October 7, 2021
Draft Agenda

- 12:30 - 1:10** **New Expectations and Perspectives for Fall Engagement 2021**
BlackRock - Michelle Edkins
State Street Global Advisors - Michael Younis
Dimensional Fund Advisors - Kristin Drake
Moderated by Andy Brownstein, Wachtell, Lipton, Rosen & Katz
- 1:10 – 1:50** **Impact of Engagement on Proxy Season 2022**
Vanguard - Adrienne Monley
Neuberger Berman - Jonathan Bailey
Wellington Management - Carolina San Martin
Moderated by Abe Friedman, PJT Camberview
- 1:50 – 2:10** **Break**
- 2:10 – 2:50** **How Funds and Companies are Engaging in Contested Situations**
T. Rowe Price - Donna Andersen
Morgan Stanley Investment Management - Drew Hambly
Legal & General Investment Management- John Hoepfner
Moderated by Sabastian Niles, Wachtell, Lipton, Rosen & Katz
- 2:50– 3:30** **The Integration of ESG into Investment, Stewardship and Activism**
Capital Group - Jessica Ground
CalSTRS - Aeisha Mastagni
Parnassus - Lori Keith
Moderated by Allison Bennington, PJT Partners

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