



- 8:00 - 8:50 **Registration, Light Breakfast and Networking**
- 8:50 - 9:00 **Welcome Address**
- 9:00 - 9:40 **The State of the Union: Investor-Company Engagement in 2020 and Beyond**
 Ray Cameron, BlackRock
 Peter Reali, Nuveen
 John Hoeppner, Legal & General
- 9:40 - 10:20 **Active Management Firms: How to win friends and influence Portfolio Managers and Governance Groups**
 Sonia Lurie, Dodge & Cox
 Nishesh Kumar, JP Morgan
 Jeff Barbieri, Wellington
- 10:20 - 10:40 **Break**
- 10:40 - 11:20 ***Leading Directors Views from the Boardroom***
- 11:20 - 12:00 **Expert Panel Case Study**
- 12:00 - 1:00 **Small Group Session Lunch Breakouts**
- 1:00 - 1:20 **Dessert and Networking**
- 1:20 - 2:00 **Keynote Speaker: Katherine Gehl**
 Why Competition in the Politics Industry is Failing

- 2:00 – 2:40 **Climate Risk: What roles can and should investors play?**
 Mac Ryerse, Columbia Threadneedle
 Ryan Oden, AB
 Michael Younis, State Street
- 2:40 - 3:00 **Break**
- 3:00 – 3:40 **It's all about the People: Human Capital Management,**
 Diversity and Pay from Entry Level to the Board
 Jake Walko, Neuberger Berman
 Bob Herr, Lord Abbett
 Tom Elliott, Capital Group
- 3:40 – 4:20 **Activism and Contested Situations**
 Glenn Booraem, Vanguard
 Christina Maguire, BNY Mellon
 Drew Hambly, Morgan Stanley
 Neaz Mozumder, Northern Trust
- 4:30 – 5:30 **Cocktail Reception**

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