



- 8:00 - 8:45 **Registration, Coffee, Pastries and Networking**
- 8:45 - 9:00 **Welcome address**
 David Weil, Host
- 9:00 - 9:45 ***Building an Effective Engagement Program: Strategies from Midcap to Megacap companies***
 Glenn Booraem, Vanguard
 Lori Marino, New Senior Investment Group
 Michael O'Brien, Omnicom
 Bronwen Mantlo, Eli Lilly
 Moderated by Abe Friedman, PJT Camberview
- 9:45-10:30 ***Transparency into the Boardroom: How companies are providing insights to investors***
 Nishesh Kumar, JP Morgan
 Christina Maguire, BNY Mellon
 Anthony Augliera, Wells Fargo
 Moderated by Paul DiNicola, PwC
- 10:30-10:45 **Break**
- 10:45 - 11:30 ***Directors taking center stage on governance***
 Jan Fields, Director of Taubman Centers, Chico FAS, Welbilt
 Diane Irvine, Chairperson of Yelp, D. A. Davidson Companies, Funko, Inrix, Caspar Sleep Inc.
 Moderated by Sabastian Niles, WLRK
- 11:30 - 12:15 ***Activism and M&A in a Changing World***
 Steve Rosenblum, Wachtell, Lipton, Rosen & Katz
 Paul Taubman, PJT Partners
 Moderated by Janet Bawcom, Ingredion
- 12:15 -1:15 **Small Group Session Lunch Breakouts**
- 1:15 - 1:35 **Dessert and Networking**

- 1:35 – 2:15 **Charles Wang, Professor at Harvard Business School:**
Recent research in governance: short termism, buyback and more.
- 2:15 – 3:00 **How to measure, monitor and engage with your investors on ES&G**
Michael Younis, State Street
Robert Herr, Lord Abbett
Jake Walko, Neuberger Berman
Bonnie Saynay, ES&G Professional
Moderated by Michele Lau, McKesson
- 3:00 - 3:20 **Break**
- 3:20 – 4:00 **Active Management and Governance: Partnering with portfolio managers to drive value and lower risks**
Yumi Narita, AB
Tom Elliott, Capital
Drew Hambly, Morgan Stanley
Moderated by Krystal Berrini, PJT Camberview
- 4:00 - 4:45 **Activism: How investors are interacting with hedge funds, and the companies they target**
Michelle Edkins, BlackRock
Kristin Drake, Dimensional
Jeff Barbieri, Wellington
Moderated by Andy Brownstein, WLRK
- 4:45 - 6:00 **Cocktail Reception**

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