



## Preliminary Agenda

- 8:15 -9:00            **Registration, Coffee, Pastries and Networking**
- 9:00 -9:05            **Welcome**  
David Weil
- 9:05 -10:00           **New Frontiers for partnerships between companies and investors: Social Purpose, Environmental Impact and Corporate Responsibility initiatives**  
Michelle Edkins        BlackRock  
Jake Walko             Nuveen  
Linda Giuliano        AB Global  
Mike Younis            SSGA  
Peter Reali             Nuveen  
*Moderated by Paula Loop, PwC*
- 10:00 - 11:00        **Activism in 2018: The new frontiers of activism and how investors are considering these situations**  
Glenn Booraem        Vanguard  
Catherine Winner     Goldman Sachs  
Sonia Lurie             Dodge & Cox  
Bonnie Saynay         Invesco  
Christina Maguire     BNY Mellon  
*Moderated by Abe Friedman, Camberview*
- 11:00 - 11:20        **Networking Break**
- 11:20 - 12:15        **What's New to Say on Pay:  
Tax Reform impacts, Gender Pay Gaps, Pay Ratios and More**  
Tom Elliott             Capital Group  
Jeff Barbieri            Wellington  
Drew Hambly            Morgan Stanley  
Lyndon Park             Dimensional  
Donna Andersen        T. Rowe Price  
*Moderated by Krystal Berrini, Camberview*

- 12:15 -1:15           **Small Group Session Lunch Breakouts:  
Moderators lead discussions on timely governance issues**
- 1:15-1:35           **Dessert and Networking**
- 1:35 - 2:30           **Corporate Engagement at its Best: How companies are  
engaging to develop long-term partnerships  
with investors**  
Tangela Richter           American Express  
Mary Francis           Chevron  
Shannon Kinney           Conoco Phillips  
Brett Pletcher           Gilead Science  
Christina Montgomery    IBM  
Irving Gomez           Intel  
*Moderated by Sabastian Niles, Wachtell, Lipton*
- 2:30 – 3:25           **Opportunities and Challenges for Directors**  
Patricia Russo           General Motors, Merck, Arconic  
*Moderated by Andy Brownstein, Wachtell Lipton*
- 3:25-3:40           **Networking Break**
- 3:40 - 4:30           **Special Guest Speaker**
- 4:30 - 5:30           **Cocktail Reception**