



Draft Agenda

- 8:15 -9:00 **Registration, Coffee, Pastries and Networking**
- 9:00 -9:05 **Welcome**
David Weil
- 9:05 -10:00 **New Frontiers for partnerships between companies and investors: Social Purpose, Environmental Impact and Corporate Responsibility initiatives**
Michelle Edkins BlackRock
Jake Walko Nuveen
Linda Giuliano AB Global
Mike Younis SSGA
Peter Reali Nuveen
- 10:00 - 11:00 **Activism in 2018: The new frontiers of activism and how investors are considering these situations**
Glenn Booraem Vanguard
Catherine Winner Goldman Sachs
Sonia Lurie Dodge & Cox
Bonnie Saynay Invesco
Christina Maguire BNY Mellon
- 11:00 - 11:20 **Networking Break**
- 11:20 - 12:15 **What's New to Say on Pay: Tax Reform impacts, Gender Pay Gaps, Pay Ratios and More**
Tom Elliott Capital Group
Jeff Barbieri Wellington
Drew Hambly Morgan Stanley
Lyndon Park Dimensional
Donna Andersen T. Rowe Price
- 12:15 -1:15 **Small Group Session Lunch Breakouts: Moderators lead discussions on timely governance issues**

- 1:15-1:35 **Dessert and Networking**
- 1:35 - 2:30 **Corporate Engagement at its Best: How companies are
engaging to develop long-term partnerships
with investors**
Tangela Richter American Express
Mary Francis Chevron
Brett Pletcher Gilend Science
Christina Montgomery IBM
Irving Gomez Intel
- 2:30 – 3:25 **Opportunities and Challenges for Directors**
Patricia Russo General Motors, Merck, Arconic
[Additional name to be added]
- 3:25-3:40 **Networking Break**
- 3:40 - 4:30 **Special Guest Speaker**
- 4:30 - 5:30 **Cocktail Reception**