



## Agenda

- 8:15 -9:00            **Registration, Coffee, Pastries and Networking**
- 9:00 -9:05            **Welcome Address**  
David Weil            Fall Engagement Summit
- 9:05 -10:00          **Passive Investment, Active Management:  
Redefining governance expectations at the largest asset  
managers**  
Zach Oleksiuk        BlackRock  
Glenn Booraem      Vanguard  
*Interviewed by Mark Preisinger, Coca Cola*
- 10:00 - 11:00        **Integrating Active Portfolio Management:  
How portfolio managers and governance leaders partner**  
Bonnie Saynay        Invesco  
Eileen Cohen         J.P. Morgan  
Donna Anderson     T. Rowe Price  
Jeff Barbieri         Wellington  
*Moderated by Abe Friedman, CamberView*
- 11:00 - 11:20        **Networking Break**
- 11:20 - 12:15        **Sustainability Taking Center Stage:  
How investors and companies can integrate sustainability  
into engagement**  
Erica Lasdon         Calvert  
Mac Ryerse            Columbia Threadneedle  
Mike Younis          State Street  
Candace Hewitt      Nuveen (TIAA)  
*Moderated by Pete Michelsen, CamberView*

- 12:15 -1:30           **Small Group Session Lunch Breakouts:**  
**Moderators lead discussions on timely governance issues**
- 1:30 -2:30           **Enhanced Engagement Techniques:**  
**How companies are using engagement to create  
shareholder value**  
Bob Bailey           Allergan  
Jung-Kyu McCann   Apple  
Gale Chang           Bank of America  
Lowell Singer        Disney  
Stacey Greer         Primerica  
*Moderated by Sabastian Niles of Wachtell Lipton*
- 2:30 - 2:45           **Networking Break**
- 2:45 - 3:35           **Opportunities and Challenges for Directors**  
Chris Coughlin       Allergan and Alexion  
Gaby Sulzberger     Whole Foods, Teva, Brixmor, Ford  
                                  Foundation  
*Moderated by Andy Brownstein, Wachtell Lipton*
- 3:40 - 4:30           **Interview with BNY Mellon Chairman**  
Gerald Hassell       Chairman, The Bank of New York Mellon  
*Interviewed by Jill Schlesinger, CBS News*
- 4:30 - 5:30           **Cocktail Reception**

SPONSORS

---



WACHTELL, LIPTON, ROSEN & KATZ

Co-Sponsors

